

YOU WANT TO DO BUSINESS WITH THE WORLD? YOU NEED AN ADVISOR WITH A GLOBAL OUTLOOK

WHAT WE DO

Structured Finance is a unique area of corporate finance which uses special tools and business structures to address and limit risks and make business propositions acceptable to investors.

OUR VALUE ADD

WHAT IS BOCA COMM STRUCTURED TRADE AND PROJECT FINANCE?

Financial tools which are commonly available to businesses and government in OECD or developed markets and countries are adjusted by the Boca Comm Structured Finance groups to modify and enhance them so they may be used in transactions which involve emerging or transitional markets.

BUSINESS & GOVERNMENT

SERVICES FOR BUSINESS IN EMERGING MARKETS

Businesses in emerging markets have the same finance needs as businesses situated in the developed markets: good finance enables growth and increases sales opportunities and business. The Structured Finance groups of Boca Comm bring modern financial tools to companies with transactions situated in transitional markets.

SERVICES FOR BUSINESS IN DEVELOPED AND OECD MARKETS

For many companies based in OECD or developed economies, often the brightest business growth opportunities are outside these home areas and in the emerging markets worldwide. Boca Comm has deep penetration at both the governmental as well as business levels to spark relationships, enable and protect investments, drive new market penetration and growth—in harmony with the economic and governmental situations in the new markets.

SERVICES FOR GOVERNMENT IN EMERGING MARKETS

Government plays an important role in helping to guide and shape the development of business and economy—particularly in transitional and emerging market countries. Boca Comm has an understanding of the need for sustainable growth and development in these markets, but also the demands and requirements of western industrials and financiers in developed economic areas.

The specialized skills and tools of the Boca Comm Structured Finance groups allow them to design and enable industrial and business development, often in partnership with major industrials, which deliver technology and knowledge transfer to business into developing economies. Intelligent deal structure meets the needs of government as well as the needs of business.

INVESTMENT BANKING ADVISORY SERVICES FROM BOCA COMM: EMERGING MARKETS SPECIALISTS

COMPREHENSIVE SERVICES FOR EMERGING MARKET SITUATIONS:

Pre-Export Finance

Export Finance

Import Finance

Receivable Finance

Supply Chain Finance

Transaction Risk Coverage

Project Finance

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CAN WE RELY ON THE LEGAL AND POLITICAL PROCESS?

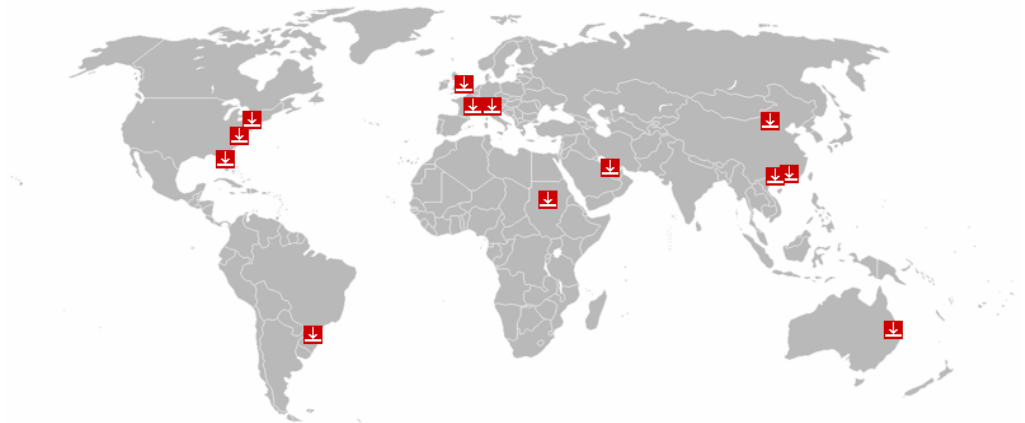
STRUCTURED FINANCE SOLUTIONS BASED ON LOCAL MARKET KNOWLEDGE

Economic nostrums and financial tools that would work in developed markets will not work if the political environment and regulatory system in the emerging market does not support the designed finance methodology.

Boca Comm Global Capital Markets expends a great deal of energy to build and develop its understanding of the business, economic, and political climate in the countries and markets where our client mandates take us.

Our clients based in emerging markets take advantage of our knowledge of the business and capital markets worldwide to enable growth and development even into markets considered as 'challenging'.

BOCA COMM GLOBAL CAPITAL MARKETS LTD.



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